



BARRISTERS & SOLICITORS SUPPLEMENTARY QUESTIONNAIRE

IMPORTANT NOTICE

This Supplementary Questionnaire forms a key part of your PI Proposal and it is important that all material facts continue to be fully, frankly and accurately disclosed.

PLEASE REMEMBER TO SIGN AND DATE THIS FORM.

JURISDICTION

Except to the extent otherwise provided in any subsequently issued policy, the content and use of this form and any agreement entered into pursuant to this form or any dealing in relation to or arising from this form are governed by the laws of New Zealand and in relation to those matters, the parties submit to the jurisdiction of the courts of New Zealand.

Name of Applicant

Name of Broker

A STAFF DETAILS

1. Total number of principals and staff permanently location at:

	Principal Office	Branch Offices
Partners/Sole Practitioner		
Qualified staff (by examination)		
Other staff		

2. Have you previously practiced as a partner of any Legal Firm or as a sole practitioner? Yes No

If Yes, please provide the name of firm and the dates between which you practiced

3. Do you wish to indemnify partners for past liabilities? Yes No

If Yes, please provide full details

4. Please provide details of individual personal appointments as an individual director, officer or partner of any outside organisation.

Name of individual	Name & nature of organisation	Position held	Client Y/N



B BUSINESS DETAILS

1. Please provide a percentage breakdown of gross fees by the following classes:

Type of work	Percentage
Conveyancing – domestic	%
Conveyancing – industrial	%
Conveyancing – rural	%
Probate	%
Common law	%
Commercial	%
Representation of juveniles – Family Court	%
Representation of juveniles – Criminal law	%
Criminal law	%
Other litigation	%
Matrimonial	%
Estates and trusts	%
Directors fees	%
Other (insurance, commissions etc)	%
TOTAL	100%

2. Do you practice outside New Zealand? Yes No

If Yes, please state which countries and what proportion of total fees they represent

Country	%	Country	%

3. Do you operate a nominee company or loan money on behalf of clients? Yes No

If Yes, please provide full details including the average amount usually invested, and the current total

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4. Is there any other information in your possession that you would consider material to the risk being proposed? Yes No

If Yes, please provide full details on a separate sheet.

DECLARATION

I declare that all answers and statements in this supplementary questionnaire are correct and complete in every respect and there is no further information, outside of that supplied in this questionnaire or the Proposal Form, which may affect acceptance of this proposal.

Signed	<input type="text"/>	Date	<input type="text" value="/ /"/>
Printed name	<input type="text"/>	Position	<input type="text"/>



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