

Coordination of Benefits Form

Date
Employee
Claimant

Form instructions and notes: Information must be within 12 months of the claim incurred date. You may complete this section or provide signed documentation from the Employee including this information

Other Coverage / Coordination of Benefits

Does the Claimant have any other health insurance coverage? <input type="radio"/> Yes <input type="radio"/> No	
Date "Other Coverage" was last verified with the Employee:	
If Yes, please complete the below:	
Name of other insurance carrier:	Effective date of coverage:

Medicare Information

Is the Employee covered under Medicare? <input type="radio"/> Yes <input type="radio"/> No	
A. Part A	<input type="radio"/> Yes <input type="radio"/> No Effective date:
B. Part B	<input type="radio"/> Yes <input type="radio"/> No Effective date:
C. What is qualifying event?	<input type="radio"/> Disability <input type="radio"/> ESRD <input type="radio"/> Age
Is the Claimant covered under Medicare? <input type="radio"/> Yes <input type="radio"/> No	
A. Part A	<input type="radio"/> Yes <input type="radio"/> No Effective date:
B. Part B	<input type="radio"/> Yes <input type="radio"/> No Effective date:
Claimant's Medicare Identification Number (From Medicare ID card):	
C. What is the Claimant's Medicare qualifying event?	<input type="radio"/> Disability <input type="radio"/> ESRD <input type="radio"/> Age

General Comments

Print name

Title

Authorized Signature

Date