



The QBE Integrated Advantage for Financial Institutions

A simplified approach to comprehensive coverage

At QBE we're changing the way we do business with Financial Institutions customers. With the launch of the QBE Integrated Advantage for Financial Institutions, we've brought industry professionals from all sectors of our business together into one team.

QBE is an integrated specialist insurer and this strategy sets us apart from other carriers. We have broken down the silos and can now offer the expertise, industry knowledge and ease of doing business that you and your customers need.

You can now access our Professional Liability, Management Liability and Bond products, as well as General Liability, Property, Auto, Umbrella and Workers' Compensation, through one contact and receive coordinated quotes and binders for all policies. And when you have a claim, you'll work with one person, regardless of product line.



This is not just a vertical, it's an integrated team of underwriters, actuaries and product and claims professionals, all with one single focus - our Financial Institutions customers.



Products

Professional Liability

- Asset Managers Liability including
 - Investment Advisor
 - Mutual Fund
 - Private Fund
 - Private Fund Manager
 - Fund Service Provider
- Family Office Liability including Trust and Private Fund
- Broker-Dealer Professional Liability (Excess only)
- Bankers Professional Liability (Excess only)
- Insurance Company Professional Liability (Excess only)

Management Liability

- Private Company Directors & Officers Liability
- Public Company Directors & Officers Liability
- General Partners Liability
- Outside Director Liability
- Employment Practices Liability
- Fiduciary Liability

The QBE difference

QBE is developing products and services with a focus on the customer.

The QBE Integrated Advantage for Financial Institutions helps navigate risk exposures, allowing our clients to focus on what they do best: helping customers meet their financial goals.



For more information visit
qbe.com/us/specialty/financialinstitutions

Bond

- Form 14, 24 and 25
- FI Computer Crime
- Investment Company Blanket Bond (Cosurety or Excess only)
- ERISA Bond (Cosurety)

Property & Casualty

- Auto
- General Liability
- Property
- Umbrella/Excess
- Workers' Compensation

Capacity

Management Liability	\$10 million
Professional Liability	\$10 million
General Liability	\$1 million
Property	\$250 million
Auto	\$1 million
Workers' Compensation	Statutory
Umbrella	\$10 million

Target industries

- Asset managers
- Banks
- Insurance companies

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Actual coverage is subject to the language of the policies as issued.

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